



HERITAGE CHURCH

LOVE ONE MORE TO JESUS AND ENCOURAGE EACH OTHER TO GROW

THANK YOU FOR YOUR INTEREST IN DONATING STOCK TO HERITAGE CHURCH. PLEASE PASS ON THE STOCK DELIVERY INSTRUCTIONS TO YOUR BROKER TO ENSURE PROPER HANDLING. IT IS IMPORTANT THAT YOU FILL OUT THE BOTTOM HALF OF THIS FORM AND RETURN IT TO US SO THAT WE KNOW THE SOURCE OF THE GIFT AND CAN SEND YOU THE PROPER ACKNOWLEDGEMENT.

STOCK DONATION DELIVERY INSTRUCTIONS

ACCOUNT NAME: HERITAGE CHURCH
ACCOUNT NUMBER: 9040-1987
DTC NUMBER: 0164
FEDERAL TAX ID#: 41-1364744
TRANSFER AGENT: CHARLES SCHWAB
3000 SCHWAB WAY
WESTLAKE, TX 76262
(800) 435-4000

STOCK CERTIFICATE DELIVER INSTRUCTIONS

IF YOU ARE IN POSSESSION OF A STOCK CERTIFICATE AND YOUR NAME IS ON THE FRONT OF THE CERTIFICATE, YOU CAN SEND THE UNENDORSED CERTIFICATE AND A SIGNED POWER AND AUTHORIZATION FORM (AVAILABLE FROM YOUR BROKER) IN SEPARATE ENVELOPES TO HERITAGE CHURCH, ATTN: ACCOUNTING, 13242 BERRYWOOD DRIVE, BAXTER, MN 56425. WE WILL SEND THE CERTIFICATE TO OUR BROKER. THE GIFT IS COMPLETE ON THE DATE OF THE POSTMARK OF THE ENVELOPE.

NAME: _____

ADDRESS: _____

PHONE: _____ **EMAIL:** _____

NAME OF STOCK: _____

OF SHARES _____

DATE OF TRANSFER: ____/____/____

FUND (TITHE OR ONE MORE) _____