

Private School Authority Code:	9250
School Code:	6796

BUDGET REPORT for Accredited Funded Private Schools

FOR THE YEAR ENDING AUGUST 31, 2025

[Education Act, Section 29; Private Schools Regulation 127/2022]

Newell Christian School

Newell Christian School Society

Name of Private School and Legal Name of Organization Operating the Private School

403-378-4448 / 403-378-3991

Telephone and Fax Numbers

BOARD CHAIRPERSON / PRESIDENT

Nathan Ramer

Name



Signature

HEAD OF SCHOOL / PRINCIPAL

William Greenhalgh

Name



Signature

SECRETARY-TREASURER OR TREASURER

Kent Pierson

Name



Signature

Certified an accurate summary of the year's budget approved by the Board of Directors at its meeting held

May 30, 2024

ALBERTA EDUCATION, Financial Reporting and Accountability

8th Floor Commerce Place, 10155-102 Street, Edmonton AB T5J 4L5

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 Alberta Government

Private School Authority Code: 9250
 School Code: 6796

TABLE OF CONTENTS

	Page
BUDGETED STATEMENT OF OPERATIONS	3
BUDGETED STATEMENT OF OPERATIONS Segment Disclosure for Alberta Education Grants	4
BUDGETED STATEMENT OF CHANGES IN NET ASSETS	5
<u>BUDGET SCHEDULES</u>	
SCHEDULE A Allocation of Revenues and Expenses to Programs	6
SCHEDULE B Student Statistics	7
SCHEDULE C Staffing Statistics	8

Color coded cells:

blue cells: require the input of data, if applicable to your operation

dark grey cells: input not possible or applicable - protected

clear cells: subtotals & totals - protected

yellow cells: referenced - protected

and to identify significant business and financial risks facing your school. Note that these brief comments should be consistent with your three year Education Plan submission and focus on anticipated material changes from the current year enrolment, staff, contracts, programs, projects, business and financial risks.

Budget Highlights and Assumptions:

Significant Business and Financial Risks:

Notes about Budget Summary:
 - Should be in point form.
 - Should NOT be an attachment.

Private School Authority Code: 9250
 School Code: 6796

TABLE OF CONTENTS

	Page
BUDGETED STATEMENT OF OPERATIONS	3
BUDGETED STATEMENT OF OPERATIONS Segment Disclosure for Alberta Education Grants	4
BUDGETED STATEMENT OF CHANGES IN NET ASSETS	5

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Budget Highlights and Assumptions:

Significant Business and Financial Risks:

Notes about Budget Summary:

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Private School Authority Code: 9250
 School Code: 6796

BUDGETED STATEMENT OF OPERATIONS
for the Year Ending August 31
 (in dollars)

	Budget 2024/2025	Projected 2023/2024	ACTUAL 2022/2023 (Note 1)
REVENUES			
Alberta Education (excluding Home Education)	\$569,248	\$482,681	\$483,348
Alberta Education - Home Education	\$0	\$0	\$0
Total Alberta Education Revenues	\$569,248	\$482,681	\$483,348
Other Government of Alberta	\$0	\$13,430	\$1,200
Federal Government and/or First Nations	\$0	\$0	\$0
Other Alberta school authorities	\$0	\$0	\$0
Instruction fees / Tuition fees	\$181,802	\$142,520	\$143,692
Non-instructional fees (O&M, Transportation, Admin fees)	\$1,000	\$600	\$12,960
Other sales and services	\$5,000	\$5,000	\$25,306
Interest on investments	\$0	\$0	\$7,312
Gifts and donations	\$50,000	\$75,000	\$129,156
Amortization of capital allocations (where applicable)	\$1,000	\$1,000	\$1,034
Other (specify): Fundraising	\$55,000	\$80,000	\$0
TOTAL REVENUES	\$863,050	\$863,050	\$804,008
EXPENSES			
Home Education	\$0	\$0	\$0
Instruction - ECS	\$63,906	\$30,461	\$48,653
Instruction - Grades 1 to 12	\$605,734	\$404,978	\$361,713
Operations and maintenance	\$117,712	\$166,470	\$62,986
Transportation	\$11,880	\$94,064	\$30,704
Board and System Administration	\$22,790	\$102,848	\$166,859
External Services	\$0	\$0	\$0
TOTAL EXPENSES	\$822,022	\$822,022	\$670,915
SURPLUS(DEFICIT) OF REVENUES OVER EXPENSES	\$41,028	\$1,410	\$133,093
	\$41,028		

1. To agree with the Audited Financial Statements (AFS) as submitted to Alberta Education pursuant to Section 29 of the *Education Act*; *Private Schools Regulation 127/2022, Section 20* or as restated.

Private School Authority Code:	9250
School Code:	6796

STATEMENT OF OPERATIONS - Segment Disclosure
for the Year Ending August 31
(in dollars)

Budget
2024 / 2025
Alberta Education

REVENUES	
Alberta Education Revenues	\$569,248
TOTAL REVENUES	\$569,248
<hr/>	
EXPENSES	
Home Education	\$0
Instruction ECS	\$41,425
Instruction Grades 1 to 12	\$445,412
Operations and Maintenance	\$47,741
Transportation	\$11,880
Board and System Administration	\$22,790
Other (specify):	\$0
TOTAL EXPENSES	\$569,248
<hr/>	
Government of Alberta Funds Balance*	(\$0)

*Balance represents the difference between revenue received and expenses incurred from Government of Alberta funds. A positive balance represents unspent amounts. This schedule only reports expenditures from the funds received from GOA and therefore the expenses cannot be greater than revenue.

Private School Authority Code: 9250

9250

School Code: 6796

BUDGETED STATEMENT OF CHANGES IN NET ASSETS
for the Year Ending August 31, 2025

(in dollars)

	(1)	(2)	(3)	(4)	(5)	(6)
	TOTAL NET ASSETS (Columns 2+3+4)	INVESTMENT IN CAPITAL ASSETS	NET ASSETS (+,-)	RESTRICTED NET ASSETS (Columns 5 to 6)	OPERATING RESERVES	RESTRICTED CAPITAL RESERVES
				Grades ECS to 12	External Services	Grades ECS to 12 External Services
Balances per AFS at August 31, 2023	\$657,195	\$41,510	\$15,685	\$600,000	\$600,000	\$0
2023 / 2024 Estimated adjustments to:						
Projected surplus/(deficit)	\$1,410		\$1,410			
Est. Capital asset acquisitions (less financed and/or capital contributions amount)	\$0		\$0		\$0	\$0
Est. Donations of non-amortizable assets	\$0		\$0			
Est. Amortization of capital assets (expense) *						
Est. Amortization of capital allocations (revenue) ** (where applicable)	\$1,000		(\$1,000)			
Est. net book value of the disposal of capital assets	\$0		\$0		\$0	\$0
Est. Debt principal payments ***						
Est. Reserve transfers	\$0		\$0		\$0	\$0
Other Est. transfers (specify):	\$0		\$0		\$0	\$0
Estimated Balances at August 31, 2024	\$658,605	\$34,726	\$23,879	\$600,000	\$600,000	\$0
2024 / 2025 Estimates for:						
Budgeted Surplus/(deficit) of revenues over expenses	\$41,028		\$41,028			
Est. Capital asset acquisitions (less financed and/or capital contributions amount)	\$0		\$0		\$0	\$0
Est. Donations of non-amortizable assets	\$0		\$0			
Est. Amortization of capital assets (expense) *						
Est. Amortization of capital allocations (revenue) ** (where applicable)	(\$9,000)		\$9,000			
Est. net book value of the disposal of capital assets	\$0		(\$1,000)			
Est. Debt principal payments ***						
Est. Reserve transfers	\$0		\$0		\$0	\$0
Other Est. transfers (specify):	\$0		\$0		\$0	\$0
Estimated Balances for August 31, 2025	\$699,633	\$26,726	\$72,907	\$600,000	\$600,000	\$0
	\$699,633					

Notes:

* Amortization of Capital Assets expense decreases the Investment in Capital Assets and increases Unrestricted Net Assets.

** Amortization of Capital Allocations revenue increases the Investment in Capital Assets and decreases Unrestricted Net Assets.

*** Principal payments increase Investment in Capital Assets and decrease Unrestricted Net Assets as the outstanding capital debt is paid down.

SCHEDULE A
ALLOCATION OF REVENUES AND EXPENSES TO PROGRAMS
for the Year Ended August 31, 2025

Private School Authority Code: 9250
School Code: 6796

REVENUES	TOTAL	Instruction			Operations and Maintenance of Schools	Transportation	Board and System Administration	External Services
		Home Education and Shared Responsibility	Early Childhood Services (ECS)	Instruction (Grades 1 to 12)				
Alberta Education allocations								
(1) ECS Base Instruction	\$30,188			\$30,188				
(2) Grades 1 to 12 Base Instruction (Including Distance Education)	\$346,289				\$346,289			
(3) Primary and Non-Primary, Summer School	\$0	\$0						
(4) Home Education and Shared Responsibility	\$19,988			\$2,200	\$17,788			
(5) Program Supports and Services	\$47,741			\$0	\$47,741			
(6) Operations and Maintenance Grant	\$11,880							
(7) Transportation Grant	\$22,790							
(8) System Administration	\$90,372			\$0	\$9,037			
TOTAL ALBERTA EDUCATION ALLOCATIONS	\$569,248			\$0	\$41,425	\$445,412	\$47,741	\$11,880
(9) Other Government of Alberta	\$0			\$0	\$0			
(10) Other Government of Alberta and/or First Nations	\$0			\$0	\$0			
(11) Other Alberta school authorities	\$0			\$0	\$0			
(12) Instructional fees / tuition fees	\$181,802			\$0	\$21,480	\$160,322		
(13) Non-instructional fees (O&M, Transport, Admin, etc.)	\$1,000			\$0	\$1,000	\$0		
(14) Other sales and services	\$5,000			\$0	\$0	\$5,000		
(15) Interest on investments	\$0			\$0	\$0	\$0		
(16) Gifts and donations	\$50,000			\$0	\$0	\$50,000		
(17) Amortization of capital allocations	\$1,000			\$0	\$0	\$1,000		
(18) Other (specify):	\$55,000			\$0	\$0	\$55,000		
TOTAL REVENUES	\$863,050			\$0	\$63,905	\$605,734	\$158,741	\$11,880
EXPENSES								
(19) Certificated salaries	\$257,579			\$0	\$34,823	\$201,630		
(20) Certificated benefits	\$22,370			\$0	\$2,583	\$18,113		
(21) Non-certificated salaries and wages	\$260,240			\$0	\$18,000	\$194,077		
(22) Non-certificated benefits	\$19,749			\$0	\$2,271	\$14,374		
SUB-TOTAL	\$559,938			\$0	\$57,688	\$28,194	\$51,266	\$0
(23) Services, contracts & supplies - other than Consulting fees / Management fees, and leases excluding home education	\$237,484			\$6,218	\$177,540	\$41,846	\$11,880	
(24) Consulting / Management Fees	\$0			\$0	\$0	\$0	\$0	
(25) Leases - Building	\$0			\$0	\$0	\$0	\$0	
(26) Leases - Other	\$0			\$0	\$0	\$0	\$0	
(27) Payments to parents - Home Education	\$0							
Capital and debt services								
(28) Amortization of capital assets from restricted funds	\$1,000			\$0	\$0	\$1,000	\$0	
(29) Amortization of capital assets from unrestricted funds	\$8,000			\$0	\$0	\$8,000	\$0	
(30) Interest on capital debt	\$0			\$0	\$0	\$0	\$0	
(31) Other interest charges	\$600			\$0	\$0	\$600	\$0	
(32) Losses (gains) on disposal of capital assets	\$0			\$0	\$0	\$0	\$0	
(33) Other (specify):	\$15,000			\$0	\$0	\$15,000	\$0	
TOTAL EXPENSES	\$822,022			\$0	\$63,906	\$605,734	\$117,712	\$11,880
Surplus(deficit) of revenues over expenses	\$41,028			\$0	\$-41,029			\$-41,028

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**SCHEDULE B to the BR
 STUDENT STATISTICS (Head Count)**

	Budgeted Enrolment 2024/2025	Projected Enrolment 2023/2024	Actual Enrolment 2022/2023
Eligible Funded Grades 1 to 12 Students:			
Grades 1 to 9	78.00	58.00	58.00
Grades 10 to 12	10.00	-	-
Total Eligible funded Grades 1 to 12 Students	88.00	58.00	58.00
Heritage Language School	-	-	-
Home Education Kindergarten	-		
Home Education and Shared Responsibility	-	-	-
Distance /Online Education (Home Education)	-	-	-
Ineligible (non-funded) Students:			
First Nations	-	-	-
Other	-	-	-
Total (non-funded) Students	-	-	-
OF THE TOTAL ELIGIBLE FUNDED GRADES 1 TO 12 STUDENTS:			
Distance Education (Primary Registration):			
Grades 1 to 9 (Full Program)	-	-	-
Grades 10 to 12	-	-	-
Distance Education Non-Primary Registration	-	-	-
Summer School	-	-	-
Severe Disabilities	1.00	-	-
DSEPS	-	-	-
First Nations, Metis, and Inuit	-	-	-
English as an Additional Language	13.00	7.50	3.50
Transportation	20.00		
ECS			
Total Eligible Funded ECS Children (Base Instruction)	12.00	6.00	6.00
Enter Regular ECS Program Hours only	-	-	-
Total Ineligible (non-funded) ECS Children	-	-	-
OF THE TOTAL ELIGIBLE FUNDED ECS CHILDREN:			
Program Unit (PU):			
Code 41 to 46			
Half Day (Minimum of 300 hours, 400 hours, 475 hours)	-	-	-
Full Day (Minimum of 800 Hours)	-	-	-
Code 47			
Half Day (Minimum of 300 hours, 400 hours, 475 hours)	-	-	-
Full Day (Minimum of 800 Hours)	-	-	-
PU Moderate Language Delay:			
Code 48 (Minimum of 300 hours, 400 hours, 475 hours)	1.00	-	-
Mild/Moderate Disabilities/Delays, Gifted and Talented	-	-	-
English as an Additional Language (EAL)	-	-	-
Transportation	4.00	-	-

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 School Code: 6796

**SCHEDULE C to the BR
 STAFFING STATISTICS
 FULL TIME EQUIVALENT (FTE) PERSONNEL**

	Budgeted 2024/2025	Projected 2023/2024	Actual 2022/2023	
CERTIFIED STAFF				
School based	3.50	4.00	2.50	Teacher certification required for performing functions at the school level.
Non-School based	0.00	0.00	0.00	Teacher certification required for performing functions at the system/central office level.
Home education program	0.00	0.00	0.00	Teacher certification required to conduct at least 2 evaluations of the progress of the home education student.
Total Certificated Staff FTE	3.50	4.00	2.50	<i>FTE for personnel possessing a valid Alberta teaching certificate or equivalency.</i>
NON-CERTIFICATED STAFF				
Instructional (excluding Educational Assistants)	2.00	0.00	2.00	Personnel providing instruction support for schools under "Instruction" program areas other than Educational Assistants.
Instructional Educational Assistants	0.00	0.00	1.00	Personnel support students as part of a multidisciplinary team with teachers and other support personnel to provide meaningful instruction.
Non-instructional	0.00	1.60	0.00	Personnel in Transportation, Board & System Admin., O&M areas.
Home education program	0.00	0.00	0.00	Personnel performing functions for home education program.
External services	0.00	0.00	0.00	Personnel provided to external services for example: preschool
Total Non-Certificated Staff FTE	2.00	1.60	3.00	<i>FTE for personnel not possessing a valid Alberta teaching certificate or equivalency.</i>
CONTRACTS				
School based (certificated teachers)	0.00	0.00	0.00	Teacher certification required for performing functions at the school level.
Non-School based (certificated)	0.00	0.00	0.00	Teacher certification required for performing functions at the system/central office level.
Home education (certificated teachers)	0.00	0.00	0.00	Teacher certification required to conduct at least 2 evaluations of the progress of the home education student.
Non-certificated Staff	2.00	0.00	1.50	<i>FTE for personnel not possessing a valid Alberta teaching certificate or equivalency.</i>
Educational Assistants	3.00	1.90	2.50	Contracted personnel support students as part of a multidisciplinary team with teachers and other support personnel to provide meaningful instruction.
External services	0.00	0.00	0.00	Contracted personnel provided to external services for example: preschool
Total Contracted FTE	5.00	1.90	4.00	